

**Title: SHIP Annual Report**  
Indian River County FY 2015/2016 Closeout

**Report Status: Unsubmitted**

**Form 1**

### SHIP Distribution Summary:

#### Homeownership

| Code                         | Strategy                                 | Expended Amount     | Units     | Encumbered Amount | Units    | Unencumbered Amount | Units    |
|------------------------------|--|---------------------|-----------|-------------------|----------|---------------------|----------|
| 1                            | Purchase Assistance with Rehab           | \$173,202.42        | 8         | \$ .00            | 0        | \$ .00              | 0        |
| 2                            | Purchase Assistance with Impact Fee Loan | \$82,680.00         | 3         | \$ .00            | 0        | \$ .00              | 0        |
| 3                            | Rehabilitation                           | \$439,897.84        | 12        | \$ .00            | 0        | \$ .00              | 0        |
| 6                            | Emergency Rehab                          | \$69,569.47         | 10        | \$ .00            | 0        | \$ .00              | 0        |
| <b>Homeownership Totals:</b> |  | <b>\$765,349.73</b> | <b>33</b> | <b>\$ .00</b>     | <b>0</b> | <b>\$ .00</b>       | <b>0</b> |

#### Rentals

| Code                  | Strategy | Expended Amount     | Units     | Encumbered Amount | Units    | Unencumbered Amount | Units    |
|-----------------------|----------|---------------------|-----------|-------------------|----------|---------------------|----------|
| <b>Rental Totals:</b> |          |                     |           |                   |          |                     |          |
| <b>Subtotals:</b>     |          | <b>\$765,349.73</b> | <b>33</b> | <b>\$ .00</b>     | <b>0</b> | <b>\$ .00</b>       | <b>0</b> |

#### Additional Use of Funds

| Use                       | Expended    | Encumbered | Unencumbered |
|---------------------------|-------------|------------|--------------|
| Administrative            | \$70,640.10 | \$ .00     | \$ .00       |
| Homeownership Counseling  | \$ .00      | \$ .00     | \$ .00       |
| Admin From Program Income | \$6,652.29  | \$ .00     | \$ .00       |
| Admin From Disaster Funds | \$ .00      | \$ .00     | \$ .00       |

**Totals:** **\$842,642.12** **33** **\$ .00** **0** **\$ .00** **0**

#### Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund

| Source of Funds                    | Amount              |
|------------------------------------|---------------------|
| State Annual Distribution          | \$706,401.00        |
| Program Income (Interest)          | \$2,412.01          |
| Program Income (Payments)          | \$130,633.93        |
| Recaptured Funds                   | \$ .00              |
| Disaster Funds                     |                     |
| Other Funds                        |                     |
| Carryover funds from previous year | \$3,339.15          |
| <b>Total:</b>                      | <b>\$842,786.09</b> |

**\* Carry Forward to Next Year: \$143.97**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

**Form 2**

### Rental Unit Information

| Description | Eff. | 1 Bed | 2 Bed | 3 Bed | 4 Bed |
|-------------|------|-------|-------|-------|-------|
|-------------|------|-------|-------|-------|-------|

√ No rental strategies are in use

### Recap of Funding Sources for Units Produced ("Leveraging")

| Source of Funds Produced through June 30th for Units | Amount of Funds Expended to Date | % of Total Value |
|--|----------------------------------|------------------|
| SHIP Funds Expended                                  | \$765,349.73                     | 39.62%           |
| Public Moneys Expended                               | \$ .00                           | .00%             |
| Private Funds Expended                               | \$1,166,433.00                   | 60.38%           |
| Owner Contribution                                   | \$ .00                           | .00%             |
| <b>Total Value of All Units</b>                      | <b>\$1,931,782.73</b>            | <b>100.00%</b>   |

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

| Compliance Category           | SHIP Funds   | Trust Funds  | % of Trust Fund | FL Statute Minimum % |
|-------------------------------|--------------|--------------|-----------------|----------------------|
| Homeownership                 | \$765,349.73 | \$706,401.00 | 108.34%         | 65%                  |
| Construction / Rehabilitation | \$765,349.73 | \$706,401.00 | 108.34%         | 75%                  |

### Program Compliance - Income Set-Asides

| Income Category | SHIP Funds Expended | SHIP Funds Encumbered | SHIP Funds Unencumbered | Total of SHIP Funds | Total Available Funds % * |
|-----------------|---------------------|-----------------------|-------------------------|---------------------|---------------------------|
| Extremely Low   | \$94,203.55         | \$ .00                | \$ .00                  | \$94,203.55         | 11.18%                    |
| Very Low        | \$180,447.40        | \$ .00                | \$ .00                  | \$180,447.40        | 21.41%                    |
| Low             | \$426,713.48        | \$ .00                | \$ .00                  | \$426,713.48        | 50.63%                    |
| Moderate        | \$63,985.30         | \$ .00                | \$ .00                  | \$63,985.30         | 7.59%                     |
| Over 120%-140%  |                     |                       | \$ .00                  | \$ .00              | .00%                      |
| <b>Totals:</b>  | <b>\$765,349.73</b> | <b>\$ .00</b>         | <b>\$ .00</b>           | <b>\$765,349.73</b> | <b>90.81%</b>             |

### Project Funding for Expended Funds Only

| Income Category | Total Funds Mortgages, Loans & DPL's | Mortgages, Loans & DPL Unit #'s | Total Funds SHIP Grants | SHIP Grant Unit #'s | Total SHIP Funds Expended | Total # Units |
|-----------------|--------------------------------------|---------------------------------|-------------------------|---------------------|---------------------------|---------------|
| Extremely Low   | \$94,203.55                          | 4                               | \$ .00                  | 0                   | \$94,203.55               | 4             |
| Very Low        | \$180,447.40                         | 8                               | \$ .00                  | 0                   | \$180,447.40              | 8             |
| Low             | \$426,713.48                         | 16                              | \$ .00                  | 0                   | \$426,713.48              | 16            |
| Moderate        | \$63,985.30                          | 5                               | \$ .00                  | 0                   | \$63,985.30               | 5             |
| <b>Totals:</b>  | <b>\$765,349.73</b>                  | <b>33</b>                       | <b>\$ .00</b>           | <b>0</b>            | <b>\$765,349.73</b>       | <b>33</b>     |

**Form 3**

**Number of Households/Units Produced**

| Strategy                                 | List Unincorporated and Each Municipality | ELI      | VLI      | Low       | Mod      | Total     |
|--|---|----------|----------|-----------|----------|-----------|
| Purchase Assistance with Rehab           | Indian River County                       | 0        | 1        | 3         | 3        | 7         |
| Purchase Assistance with Rehab           | City of Vero Beach                        | 0        | 0        | 1         | 0        | 1         |
| Emergency Rehab                          | Indian River County                       | 1        | 2        | 1         | 2        | 6         |
| Emergency Rehab                          | Sebastian                                 | 0        | 0        | 2         | 0        | 2         |
| Emergency Rehab                          | City of Vero Beach                        | 0        | 1        | 1         | 0        | 2         |
| Purchase Assistance with Impact Fee Loan | Indian River County                       | 0        | 3        | 0         | 0        | 3         |
| Rehabilitation                           | Indian River County                       | 3        | 1        | 8         | 0        | 12        |
| <b>Totals:</b>                           |   | <b>4</b> | <b>8</b> | <b>16</b> | <b>5</b> | <b>33</b> |

**Characteristics/Age (Head of Household)**

| Description                              | List Unincorporated and Each Municipality | 0 - 25   | 26 - 40  | 41 - 61   | 62+       | Total     |
|--|---|----------|----------|-----------|-----------|-----------|
| Purchase Assistance with Rehab           | Indian River County                       | 1        | 4        | 2         | 0         | 7         |
| Purchase Assistance with Rehab           | City of Vero Beach                        | 0        | 0        | 1         | 0         | 1         |
| Emergency Rehab                          | Indian River County                       | 0        | 0        | 4         | 2         | 6         |
| Emergency Rehab                          | Sebastian                                 | 0        | 1        | 0         | 1         | 2         |
| Emergency Rehab                          | City of Vero Beach                        | 0        | 0        | 1         | 1         | 2         |
| Purchase Assistance with Impact Fee Loan | Indian River County                       | 0        | 1        | 1         | 1         | 3         |
| Rehabilitation                           | Indian River County                       | 0        | 1        | 6         | 5         | 12        |
| <b>Totals:</b>                           |   | <b>1</b> | <b>7</b> | <b>15</b> | <b>10</b> | <b>33</b> |

**Family Size**

| Description                    | List Unincorporated and Each Municipality | 1 Person | 2-4 People | 5+ People | Total |
|--------------------------------|---|----------|------------|-----------|-------|
| Purchase Assistance with Rehab | Indian River County                       | 1        | 5          | 1         | 7     |
| Purchase Assistance with Rehab | City of Vero Beach                        | 0        | 1          | 0         | 1     |
| Emergency Rehab                | Indian River County                       | 3        | 2          | 1         | 6     |
| Emergency Rehab                | Sebastian                                 | 0        | 2          | 0         | 2     |
| Emergency Rehab                | City of Vero Beach                        | 1        | 1          | 0         | 2     |

|  |                     |          |           |          |           |
|--|---------------------|----------|-----------|----------|-----------|
| Purchase Assistance with Impact Fee Loan | Indian River County | 0        | 3         | 0        | 3         |
| Rehabilitation                           | Indian River County | 4        | 7         | 1        | 12        |
| <b>Totals:</b>                           |                     | <b>9</b> | <b>21</b> | <b>3</b> | <b>33</b> |

**Race (Head of Household)**

| Description                              | List Unincorporated and Each Municipality | White     | Black     | Hispanic | Asian    | Amer-Indian | Other    | Total     |
|--|---|-----------|-----------|----------|----------|-------------|----------|-----------|
| Purchase Assistance with Rehab           | Indian River County                       | 4         | 0         | 3        | 0        | 0           | 0        | 7         |
| Purchase Assistance with Rehab           | City of Vero Beach                        | 1         | 0         | 0        | 0        | 0           | 0        | 1         |
| Emergency Rehab                          | Indian River County                       | 2         | 3         | 1        | 0        | 0           | 0        | 6         |
| Emergency Rehab                          | Sebastian                                 | 2         | 0         | 0        | 0        | 0           | 0        | 2         |
| Emergency Rehab                          | City of Vero Beach                        | 2         | 0         | 0        | 0        | 0           | 0        | 2         |
| Purchase Assistance with Impact Fee Loan | Indian River County                       | 1         | 1         | 0        | 1        | 0           | 0        | 3         |
| Rehabilitation                           | Indian River County                       | 4         | 8         | 0        | 0        | 0           | 0        | 12        |
| <b>Totals:</b>                           |   | <b>16</b> | <b>12</b> | <b>4</b> | <b>1</b> | <b>0</b>    | <b>0</b> | <b>33</b> |

**Demographics (Any Member of Household)**

| Description                              | List Unincorporated and Each Municipality | Farm Worker | Devel. Disabled | Homeless | Elderly  | Other    | Other     | Total     |
|--|---|-------------|-----------------|----------|----------|----------|-----------|-----------|
| Purchase Assistance with Rehab           | Indian River County                       | 0           | 0               | 0        | 0        | 0        | 0         | 0         |
| Purchase Assistance with Rehab           | City of Vero Beach                        | 0           | 0               | 0        | 0        | 0        | 0         | 0         |
| Emergency Rehab                          | Indian River County                       | 0           | 0               | 0        | 2        | 1        | 4         | 7         |
| Emergency Rehab                          | Sebastian                                 | 0           | 0               | 0        | 2        | 0        | 1         | 3         |
| Emergency Rehab                          | City of Vero Beach                        | 0           | 0               | 0        | 1        | 0        | 0         | 1         |
| Purchase Assistance with Impact Fee Loan | Indian River County                       | 0           | 0               | 0        | 0        | 0        | 0         | 0         |
| Rehabilitation                           | Indian River County                       | 0           | 0               | 0        | 4        | 3        | 6         | 13        |
| <b>Totals:</b>                           |   | <b>0</b>    | <b>0</b>        | <b>0</b> | <b>9</b> | <b>4</b> | <b>11</b> | <b>24</b> |

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

| Description | Special Target Group | Expended Funds | Total # of Expended Units |
|-------------|----------------------|----------------|---------------------------|
|             |                      |                |                           |

**Form 4**

**Status of Incentive Strategies**



**Incentive Strategy:**

Adopted regulations providing up to a 20% density bonus for affordable housing development projects (housing element policy 2.5, Land Development Regulations Section 911.14(4)(a)).

Adopted regulations allowing for small lot subdivisions with reduced setbacks, lot size, and lot width requirements (Land Development Regulations, Chapter 911 and Section 971.41(10)).

Adopted policies for expedited permit processing (Housing Element policies 1.5 and 1.6).

Adopted policy for review of proposed local policies or regulations which may increase the cost of housing (Housing Element policy 1.7).

Adopted a policy for inventory of all surplus county owned land (Housing Element policy 2.4).

Adopted regulations allowing zero lot line subdivisions (Land Development Regulations Section 915.15).

Established Local Housing Assistance Program, allowing the county to utilize State Housing Initiatives Partnership (SHIP) program funds for the provision of affordable housing (Local Housing Assistance Program, Local Housing Assistance Plan, Housing Element policies 2.7, 3.5, 4.4, 4.6, 4.7, 4.9, and 9.1).

**Adopting Ordinance or Resolution Number or identify local policy:**

Identified as part of section #A" above.

**Implementation Schedule (Date):**

All incentives were implemented as scheduled.

**Has the plan or strategy been implemented? If no, describe the steps that will be taken to implement the plan:**

Yes

**Status of Strategy - (is the strategy functioning as intended, i.e. are the time frames being met, etc.):**

All Strategies are working as intended.

**Support Services**





The county, in conjunction with financial institutions, conducts a homebuyers education workshop program for all applicants who request purchase assistance (see attachments regarding homebuyers education program).

The county holds Indian River County SHIP Affordable Housing Partnership Meetings with local lenders and real estate professionals to provide updates on office policy changes to the SHIP program and invite them to join the SHIP program.

SHIP staff work closely with Habitat for Humanity staff to provide loan assistance to qualified loan applicants in Indian River County.

The Indian River County Council on Aging provides various services to elderly and handicapped individuals including housing assistance.

The Housing Authority and Economic Opportunity Council provides housing assistance to qualified households.

County staff provide one on one assistance to applicants for completing SHIP applications, resolving credit problems, referring applicants to appropriate financial institutions for acquiring first mortgages and providing other assistance as needed.

County SHIP staff, in conjunction with local financial institutions, non-profit organizations and others, conducts information workshops in the Gifford and Wabasso area of the county which have a high percentage of minorities and low income households.

### Other Accomplishments

At the end of June 2016, the Indian River County LHAProgram has approved 33 loans with FY 2015/2016 funding. LHAProgram staff held several public meetings, placed newspaper advertisements and announcements. Because of these efforts, the LHAProgram is well known to the public, and there are many more eligible applicants than the county can assist with available SHIP funds.

### Availability for Public Inspection and Comments

Annual reports provided to the public through AHAC, Affordable Housing Partnership Group, county planning division, municipalities within the county, and the county website.

### Homeownership Default & Foreclosure

#### Mortgage Foreclosures

|  |      |
|--|------|
| A. Very low income households in foreclosure:          | 3    |
| B. Low income households in foreclosure:               | 1    |
| C. Moderate households in foreclosure:                 | 1    |
| Foreclosed Loans Life-to-date:                         | 67   |
| SHIP Program Foreclosure Percentage Rate Life to Date: | 3.88 |

#### Mortgage Defaults

|  |   |
|--|---|
| A. Very low income households in default:          | 0 |
| B. Low income households in default:               | 0 |
| C. Moderate households in default:                 | 0 |
| Defaulted Loans Life-to-date:                      | 0 |
| SHIP Program Default Percentage Rate Life to Date: | 0 |



## Welfare to Work Programs

Priority is given to Welfare to Work program applicants.

### Strategies and Production Costs

| Strategy                                 | Average Cost |
|--|--------------|
| Purchase Assistance with Rehab           | \$173,202.42 |
| Emergency Rehab                          | \$69,569.47  |
| Impact Fee Loan                          | \$.00        |
| Purchase Assistance with Impact Fee Loan | \$82,680.00  |
| Rehabilitation                           | \$439,897.84 |

### Expended Funds

Total Unit Count: 33

Total Expended Amount: \$765,350.00

| Strategy                       | Full Name                    | Address             | City       | Zip Code | Expended Funds | FY if Unit Already Counted |
|--------------------------------|------------------------------|---------------------|------------|----------|----------------|----------------------------|
| Purchase Assistance with Rehab | Arnold, Michael and Jennifer | 1445 25th Court SW  | Vero Beach | 32962    | \$16,327.00    |                            |
| Purchase Assistance with Rehab | Binford, Joann               | 1995 1st Place SW   | Vero Beach | 32962    | \$19,788.30    |                            |
| Purchase Assistance with Rehab | Cisneros, Pablo and Adda     | 1220 35th Avenue    | Vero Beach | 32960    | \$19,456.25    |                            |
| Purchase Assistance with Rehab | Fortier, William and Josie   | 1825 31st Avenue    | Vero Beach | 32960    | \$18,908.75    |                            |
| Purchase Assistance with Rehab | Gonzalez, Elizabeth          | 2943 6th Street SW  | Vero Beach | 32968    | \$24,961.00    |                            |
| Purchase Assistance with Rehab | McNulty, Jamie               | 8856 104th Court    | Vero Beach | 32967    | \$21,562.10    |                            |
| Purchase Assistance with Rehab | Nightingale, Sondra          | 1104 37th Avenue SW | Vero Beach | 32968    | \$22,762.02    |                            |
| Purchase Assistance with Rehab | Soares, Bobbie               | 3540 68th Place     | Vero Beach | 32967    | \$29,437.00    |                            |
| Emergency Rehab                | Adorno, Gloria               | 535 22nd Court      | Vero Beach | 32962    | \$8,326.40     |                            |
| Emergency Rehab                | Brown, Teretha               | 2554 2nd Street SW  | Vero Beach | 32962    | \$4,229.05     |                            |
| Emergency Rehab                | Miesma, Tim and Mark         | 2448 1st Court SE   | Vero Beach | 32962    | \$5,096.35     |                            |
| Emergency Rehab                | Mitchner-Franck, Ruby        | 8435 58th Avenue    | Vero Beach | 32967    | \$4,987.50     |                            |
| Emergency Rehab                | Othmer, Gayle                | 2126 31st Avenue    | Vero Beach | 32960    | \$8,166.50     |                            |

|  |                             |                        |            |       |             |  |
|--|-----------------------------|------------------------|------------|-------|-------------|--|
| Emergency Rehab                          | Pugliese, William           | 3245 1st Street        | Vero Beach | 32968 | \$4,184.70  |  |
| Emergency Rehab                          | Putzke, Brandon and Mary    | 1475 29th Avenue       | Vero Beach | 32960 | \$13,512.60 |  |
| Emergency Rehab                          | Tacon, Amy                  | 558 Saunders St        | Sebastian  | 32958 | \$6,001.32  |  |
| Emergency Rehab                          | White, George and Marlene   | 638 Benedictine Ter    | Sebastian  | 32958 | \$9,776.50  |  |
| Emergency Rehab                          | Wiggins, Alvin B            | 1696 19th Avenue SW    | Vero Beach | 32962 | \$5,288.55  |  |
| Purchase Assistance with Impact Fee Loan | Beans, Roni Rae             | 4568 N US HWY #1       | Vero Beach | 32967 | \$27,560.00 |  |
| Purchase Assistance with Impact Fee Loan | Casas, , Milando and Feliza | 2052 Waterside Lane SW | Vero Beach | 32962 | \$27,560.00 |  |
| Purchase Assistance with Impact Fee Loan | Harris, Ruby                | 2122 Waterside Lane SW | Vero Beach | 32962 | \$27,560.00 |  |
| Rehabilitation                           | Bostic, Buford              | 4665 38th Avenue       | Vero Beach | 32967 | \$48,220.00 |  |
| Rehabilitation                           | Bryant, Clara               | 4620 39th Avenue       | Vero Beach | 32967 | \$38,601.00 |  |
| Rehabilitation                           | Bush, Stacey Ann            | 8135 103rd Court       | Vero Beach | 32967 | \$16,343.50 |  |
| Rehabilitation                           | Collie, Julie Mae           | 4302 28th Avenue       | Vero Beach | 32961 | \$19,925.00 |  |
| Rehabilitation                           | Drisdom, Falisha            | 3960 46th Place        | Vero Beach | 32967 | \$40,988.34 |  |
| Rehabilitation                           | Goff, Alma                  | 505 22nd Avenue        | Vero Beach | 32962 | \$45,535.50 |  |
| Rehabilitation                           | Hamilton, Fannie            | 4013 41st Square       | Vero Beach | 32967 | \$45,808.00 |  |
| Rehabilitation                           | Howton, Myrlee              | 1577 15th Circle SW    | Vero Beach | 32962 | \$23,182.00 |  |
| Rehabilitation                           | Soius, Marie                | 1156 15th Avenue SW    | Vero Beach | 32962 | \$49,462.00 |  |
| Rehabilitation                           | Stephens, Fannie            | 4560 38th Court        | Vero Beach | 32960 | \$19,039.00 |  |
| Rehabilitation                           | Stewart, Dorothy L          | 4515 49th Avenue       | Vero Beach | 32967 | \$46,850.00 |  |
| Rehabilitation                           | Wouters, Michael and Elaine | 228 13th Place SW      | Vero Beach | 32962 | \$45,943.50 |  |

### Administrative Expenditures

\$77,292.39 Administrative expenses for Indian River County

### Sub Recipients and Consultants

| Name | Business Type | Strategy Covered | Responsibility |
|------|---------------|------------------|----------------|
|------|---------------|------------------|----------------|

### Program Income

Program Income Funds

|                   |              |
|-------------------|--------------|
| Loan Repayment:   | \$130,633.93 |
| Refinance:        |              |
| Foreclosure:      |              |
| Sale of Property: |              |
| Interest Earned:  | \$2,412.01   |
| Other ( ):        |              |

**Total: \$133,045.94**

**Explanation of Recaptured funds**

| Description | Amount |
|-------------|--------|
|             |        |
|             |        |
|             |        |

**Total: \$0.00**

**Rental Developments**

| Development Name                  | Owner | Address | City | Zip Code | SHIP Amount | SHIP Units | Compliance Monitored By | Additional Notes |
|-----------------------------------|-------|---------|------|----------|-------------|------------|-------------------------|------------------|
| Indian River County 2015 Closeout |       |         |      |          |             |            |                         |                  |

**Single Family Area Purchase Price**

The average area purchase price of single family units:

Or

Not Applicable

**Special Needs Breakdown**

**SHIP Expended and Encumbered for Special Needs Applicants**

| Code(s) | Strategies                     | Expended Amount | Units | Encumbered Amount | Units |
|---------|--------------------------------|-----------------|-------|-------------------|-------|
| 1       | Purchase Assistance with Rehab | \$ .00          | 0     | \$ .00            | 0     |
| 3       | Rehabilitation                 | \$237,229.84    | 6     | \$ .00            | 0     |
| 6       | Emergency Rehab                | \$14,569.60     | 3     | \$ .00            | 0     |

**Special Needs Category Breakdown by Strategy**

| Strategies          | Special Needs Category                         | Expended Amount | Units | Encumbered Amount | Units |
|---------------------|--|-----------------|-------|-------------------|-------|
| (3) Rehabilitation  | Receiving Veterans Disability Benefits         | \$40,988.34     | 1     | \$ .00            | 0     |
| (3) Rehabilitation  | Receiving Social Security Disability Insurance | \$131,259.00    | 3     | \$ .00            | 0     |
| (3) Rehabilitation  | Person with Disabling Condition (not DD)       | \$64,982.50     | 2     | \$ .00            | 0     |
| (6) Emergency Rehab | Receiving Social Security Disability Insurance | \$9,281.05      | 2     | \$ .00            | 0     |
| (6) Emergency Rehab | Person with Disabling Condition (not DD)       | \$5,288.55      | 1     | \$ .00            | 0     |

**Provide a description of efforts to reduce homelessness:**

Providing down payment, closing cost and impact fee loans that provide long term affordable housing.

Rehabilitation and emergency rehabilitation loans to provide long term habitable housing and affordable housing.

**LG Submitted Comments:**



**Title: SHIP Annual Report**  
Indian River County FY 2016/2017 Interim-1

Report Status: Unsubmitted

Form 1

**SHIP Distribution Summary:**

**Homeownership**

| Code                         | Strategy                                 | Expended Amount     | Units     | Encumbered Amount   | Units     | Unencumbered Amount | Units |
|------------------------------|--|---------------------|-----------|---------------------|-----------|---------------------|-------|
| 1                            | Purchase Assistance with Rehab           | \$111,440.75        | 6         | \$58,009.20         | 3         |                     |       |
| 2                            | Purchase Assistance with Impact Fee Loan | \$89,513.00         | 4         |                     |           |                     |       |
| 3                            | Rehabilitation                           | \$370,021.84        | 11        | \$369,901.34        | 9         |                     |       |
| 6                            | Emergency Rehab                          | \$11,805.94         | 2         |                     |           |                     |       |
| <b>Homeownership Totals:</b> |  | <b>\$582,781.53</b> | <b>23</b> | <b>\$427,910.54</b> | <b>12</b> |                     |       |

**Rentals**

| Code                  | Strategy | Expended Amount     | Units     | Encumbered Amount   | Units     | Unencumbered Amount | Units |
|-----------------------|----------|---------------------|-----------|---------------------|-----------|---------------------|-------|
| <b>Rental Totals:</b> |          |                     |           |                     |           |                     |       |
| <b>Subtotals:</b>     |          | <b>\$582,781.53</b> | <b>23</b> | <b>\$427,910.54</b> | <b>12</b> |                     |       |

**Additional Use of Funds**

| Use                       | Expended    | Encumbered | Unencumbered |
|---------------------------|-------------|------------|--------------|
| Administrative            | \$92,989.10 |            |              |
| Homeownership Counseling  | \$0.00      |            |              |
| Admin From Program Income | \$9,139.27  |            |              |
| Admin From Disaster Funds | \$0.00      |            |              |

**Totals:** **\$684,909.90**    **23**    **\$427,910.54**    **12**    **\$0.00**

**Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund**

| Source of Funds                    | Amount                |
|------------------------------------|-----------------------|
| State Annual Distribution          | \$929,891.00          |
| Program Income (Interest)          | \$2,450.83            |
| Program Income (Payments)          | \$180,334.64          |
| Recaptured Funds                   | \$0.00                |
| Disaster Funds                     |                       |
| Other Funds                        |                       |
| Carryover funds from previous year | \$143.97              |
| <b>Total:</b>                      | <b>\$1,112,820.44</b> |

**\* Carry Forward to Next Year: \$0.00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

**Form 2**

### Rental Unit Information

| Description | Eff. | 1 Bed | 2 Bed | 3 Bed | 4 Bed |
|-------------|------|-------|-------|-------|-------|
|-------------|------|-------|-------|-------|-------|

√ No rental strategies are in use

### Recap of Funding Sources for Units Produced ("Leveraging")

| Source of Funds Produced through June 30th for Units | Amount of Funds Expended to Date | % of Total Value |
|--|----------------------------------|------------------|
| SHIP Funds Expended                                  | \$582,781.53                     | 32.23%           |
| Public Moneys Expended                               | \$ .00                           | .00%             |
| Private Funds Expended                               | \$1,225,327.20                   | 67.77%           |
| Owner Contribution                                   | \$ .00                           | .00%             |
| <b>Total Value of All Units</b>                      | <b>\$1,808,108.73</b>            | <b>100.00%</b>   |

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

| Compliance Category           | SHIP Funds     | Trust Funds  | % of Trust Fund | FL Statute Minimum % |
|-------------------------------|----------------|--------------|-----------------|----------------------|
| Homeownership                 | \$1,010,692.07 | \$929,891.00 | 108.69%         | 65%                  |
| Construction / Rehabilitation | \$1,010,692.07 | \$929,891.00 | 108.69%         | 75%                  |

### Program Compliance - Income Set-Asides

| Income Category | SHIP Funds Expended | SHIP Funds Encumbered | SHIP Funds Unencumbered | Total of SHIP Funds   | Total Available Funds % * |
|-----------------|---------------------|-----------------------|-------------------------|-----------------------|---------------------------|
| Extremely Low   | \$163,965.34        | \$110,857.00          |                         | \$274,822.34          | 24.70%                    |
| Very Low        | \$43,354.59         | \$36,514.34           |                         | \$79,868.93           | 7.18%                     |
| Low             | \$288,662.30        | \$222,530.00          |                         | \$511,192.30          | 45.94%                    |
| Moderate        | \$86,799.30         | \$58,009.20           |                         | \$144,808.50          | 13.01%                    |
| Over 120%-140%  |                     |                       |                         | \$ .00                | .00%                      |
| <b>Totals:</b>  | <b>\$582,781.53</b> | <b>\$427,910.54</b>   | <b>\$ .00</b>           | <b>\$1,010,692.07</b> | <b>90.82%</b>             |

### Project Funding for Expended Funds Only

| Income Category | Total Funds Mortgages, Loans & DPL's | Mortgages, Loans & DPL Unit #s | Total Funds SHIP Grants | SHIP Grant Unit #s | Total SHIP Funds Expended | Total # Units |
|-----------------|--------------------------------------|--------------------------------|-------------------------|--------------------|---------------------------|---------------|
| Extremely Low   | \$163,965.34                         | 6                              |                         |                    | \$163,965.34              | 6             |
| Very Low        | \$43,354.59                          | 3                              |                         |                    | \$43,354.59               | 3             |
| Low             | \$288,662.30                         | 9                              |                         |                    | \$288,662.30              | 9             |
| Moderate        | \$86,799.30                          | 5                              |                         |                    | \$86,799.30               | 5             |
| <b>Totals:</b>  | <b>\$582,781.53</b>                  | <b>23</b>                      | <b>\$ .00</b>           | <b>0</b>           | <b>\$582,781.53</b>       | <b>23</b>     |

**Form 3**

**Number of Households/Units Produced**

| Strategy                                 | List Unincorporated and Each Municipality | ELI      | VLI      | Low      | Mod      | Total     |
|--|---|----------|----------|----------|----------|-----------|
| Purchase Assistance with Rehab           | Indian River County                       |          |          | 1        | 4        | 5         |
| Purchase Assistance with Rehab           | City of Vero Beach                        |          |          |          | 1        | 1         |
| Emergency Rehab                          | Indian River County                       | 1        | 1        |          |          | 2         |
| Purchase Assistance with Impact Fee Loan | Fellsmere                                 |          |          | 1        |          | 1         |
| Purchase Assistance with Impact Fee Loan | Indian River County                       |          |          | 3        |          | 3         |
| Rehabilitation                           | Indian River County                       | 4        | 2        | 4        |          | 10        |
| Rehabilitation                           | Sebastian                                 | 1        |          |          |          | 1         |
| <b>Totals:</b>                           |   | <b>6</b> | <b>3</b> | <b>9</b> | <b>5</b> | <b>23</b> |

**Characteristics/Age (Head of Household)**

| Description                              | List Unincorporated and Each Municipality | 0 - 25   | 26 - 40  | 41 - 61   | 62+      | Total     |
|--|---|----------|----------|-----------|----------|-----------|
| Purchase Assistance with Rehab           | Indian River County                       | 1        | 2        | 2         |          | 5         |
| Purchase Assistance with Rehab           | City of Vero Beach                        |          | 1        |           |          | 1         |
| Emergency Rehab                          | Indian River County                       |          |          | 1         | 1        | 2         |
| Purchase Assistance with Impact Fee Loan | Fellsmere                                 |          |          | 1         |          | 1         |
| Purchase Assistance with Impact Fee Loan | Indian River County                       | 1        | 1        | 1         |          | 3         |
| Rehabilitation                           | Indian River County                       |          |          | 7         | 3        | 10        |
| Rehabilitation                           | Sebastian                                 |          |          |           | 1        | 1         |
| <b>Totals:</b>                           |   | <b>2</b> | <b>4</b> | <b>12</b> | <b>5</b> | <b>23</b> |

**Family Size**

| Description                    | List Unincorporated and Each Municipality | 1 Person | 2-4 People | 5+ People | Total |
|--------------------------------|---|----------|------------|-----------|-------|
| Purchase Assistance with Rehab | Indian River County                       | 1        | 3          | 1         | 5     |
| Purchase Assistance with Rehab | City of Vero Beach                        |          | 1          |           | 1     |
| Emergency Rehab                | Indian River County                       | 1        | 1          |           | 2     |

|  |                     |          |           |          |           |
|--|---------------------|----------|-----------|----------|-----------|
| Purchase Assistance with Impact Fee Loan | Fellsmere           |          |           | 1        | 1         |
| Purchase Assistance with Impact Fee Loan | Indian River County |          | 2         | 1        | 3         |
| Rehabilitation                           | Indian River County | 5        | 5         |          | 10        |
| Rehabilitation                           | Sebastian           | 1        |           |          | 1         |
| <b>Totals:</b>                           |                     | <b>8</b> | <b>12</b> | <b>3</b> | <b>23</b> |

**Race (Head of Household)**

| Description                              | List Unincorporated and Each Municipality | White    | Black    | Hispanic | Asian | Amer-Indian | Other    | Total     |
|--|---|----------|----------|----------|-------|-------------|----------|-----------|
| Purchase Assistance with Rehab           | Indian River County                       | 1        | 2        | 2        |       |             |          | 5         |
| Purchase Assistance with Rehab           | City of Vero Beach                        | 1        |          |          |       |             |          | 1         |
| Emergency Rehab                          | Indian River County                       |          | 2        |          |       |             |          | 2         |
| Purchase Assistance with Impact Fee Loan | Fellsmere                                 |          |          | 1        |       |             |          | 1         |
| Purchase Assistance with Impact Fee Loan | Indian River County                       |          | 2        |          |       |             | 1        | 3         |
| Rehabilitation                           | Indian River County                       | 6        | 2        | 2        |       |             |          | 10        |
| Rehabilitation                           | Sebastian                                 | 1        |          |          |       |             |          | 1         |
| <b>Totals:</b>                           |   | <b>9</b> | <b>8</b> | <b>5</b> |       |             | <b>1</b> | <b>23</b> |

**Demographics (Any Member of Household)**

| Description                              | List Unincorporated and Each Municipality | Farm Worker | Devel. Disabled | Home-less | Elderly  | Other    | Other    | Total     |
|--|---|-------------|-----------------|-----------|----------|----------|----------|-----------|
| Purchase Assistance with Rehab           | Indian River County                       |             |                 |           | 1        |          |          | 1         |
| Purchase Assistance with Rehab           | City of Vero Beach                        |             |                 |           |          |          |          | 0         |
| Emergency Rehab                          | Indian River County                       |             |                 |           | 1        |          | 1        | 2         |
| Purchase Assistance with Impact Fee Loan | Fellsmere                                 |             |                 |           |          |          |          | 0         |
| Purchase Assistance with Impact Fee Loan | Indian River County                       |             |                 |           | 2        | 2        | 1        | 5         |
| Rehabilitation                           | Indian River County                       |             |                 |           | 4        | 1        | 7        | 12        |
| Rehabilitation                           | Sebastian                                 |             |                 |           | 1        |          |          | 1         |
| <b>Totals:</b>                           |   |             |                 |           | <b>9</b> | <b>3</b> | <b>9</b> | <b>21</b> |

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

| Description | Special Target Group | Expended Funds | Total # of Expended Units |
|-------------|----------------------|----------------|---------------------------|
|-------------|----------------------|----------------|---------------------------|

**Form 4**

**Expended Funds**

**\$582,782.00**

| Strategy                                 | Full Name                               | Address             | City       | Zip Code | Expended Funds | FY if Unit Already Counted |
|--|---|---------------------|------------|----------|----------------|----------------------------|
| Purchase Assistance with Rehab           | Ball, Basil                             | 2546 86th Court     | Vero Beach | 32966    | \$18,556.69    |                            |
| Purchase Assistance with Rehab           | Dorvelia, Alancia and Valcius, Clotilde | 1555 22nd Avenue SW | Vero Beach | 32962    | \$24,641.45    |                            |
| Purchase Assistance with Rehab           | Gomez, Roberto and Miriam               | 8776 102nc Court    | Vero Beach | 32967    | \$16,749.85    |                            |
| Purchase Assistance with Rehab           | Johnson, Charlie Allison                | 2079 36th Avenue    | Vero Beach | 32960    | \$19,933.00    |                            |
| Purchase Assistance with Rehab           | Miller, Sonia and Lloyd                 | 534 4th Place SW    | Vero Beach | 32962    | \$11,987.16    |                            |
| Purchase Assistance with Rehab           | Moure, Stehanie                         | 6246 6th Street     | Vero Beach | 32968    | \$19,572.60    |                            |
| Emergency Rehab                          | Shuren, Lucille                         | 8535 61st Drive     | Vero Beach | 32967    | \$3,101.94     |                            |
| Emergency Rehab                          | Thompson, Daniel                        | 703 5th Street SW   | Vero Beach | 32962    | \$8,704.00     |                            |
| Purchase Assistance with Impact Fee Loan | Hernandez, Pedro and Rojas, Manuela     | 10059 Grace Avenue  | Fellsmere  | 32948    | \$21,833.00    |                            |

|  |                                 |                        |            |       |             |  |
|--|---------------------------------|------------------------|------------|-------|-------------|--|
| Purchase Assistance with Impact Fee Loan | Hurst, Allison                  | 2094 Waterside Lane SW | Vero Beach | 32962 | \$22,560.00 |  |
| Purchase Assistance with Impact Fee Loan | Jelks, Trayshonda               | 2025 Waterside Lane SW | Vero Beach | 32962 | \$22,560.00 |  |
| Purchase Assistance with Impact Fee Loan | Sanon, Osnel and Noel, Juliette | 2123 Waterside Lane SW | Vero Beach | 32962 | \$22,560.00 |  |
| Rehabilitation                           | Bass, Alberta                   | 4345 82nd Street       | Vero Beach | 32967 | \$43,897.95 |  |
| Rehabilitation                           | Christino, Tonilee M.           | 4126 39th Drive        | Vero Beach | 32967 | \$41,298.00 |  |
| Rehabilitation                           | Gonzalez, Kareline              | 1116 13th Avenue SW    | Vero Beach | 32962 | \$35,736.65 |  |
| Rehabilitation                           | Goodwin, Lawrence and Sharon B. | 805 35th Avenue        | Vero Beach | 32960 | \$44,497.50 |  |
| Rehabilitation                           | Gutierrez, Elizayne Almanza     | 523 20th Street SW     | Vero Beach | 32962 | \$14,694.00 |  |
| Rehabilitation                           | Heath, Mary                     | 6455 51st Avenue       | Vero Beach | 32967 | \$25,558.65 |  |
| Rehabilitation                           | Jackson, Linda                  | 4059 42nd Square       | Vero Beach | 32967 | \$42,601.50 |  |
| Rehabilitation                           | Lee, Bolin                      | 448 15th Street SW     | Vero Beach | 32962 | \$26,469.04 |  |
| Rehabilitation                           | Richards, Lois G. and John R.   | 145 44th Avenue        | Vero Beach | 32968 | \$43,510.90 |  |
| Rehabilitation                           | Stephens, Lurette J.            | 663 5th Street SW      | Vero Beach | 32962 | \$39,217.15 |  |
| Rehabilitation                           | Ward, Betty                     | 916 Louisiana Avenue   | Sebastian  | 32958 | \$12,540.50 |  |

Indian River County 2016 Interim-1



**Special Needs Breakdown**

**SHIP Expended and Encumbered for Special Needs Applicants**

| Code(s) | Strategies                               | Expended Amount | Units | Encumbered Amount | Units |
|---------|--|-----------------|-------|-------------------|-------|
| 1       | Purchase Assistance with Rehab           | \$ .00          | 0     |                   |       |
| 2       | Purchase Assistance with Impact Fee Loan | \$22,560.00     | 1     |                   |       |
| 3       | Rehabilitation                           | \$214,390.34    | 6     |                   |       |
| 6       | Emergency Rehab                          | \$3,101.94      | 1     |                   |       |

**Special Needs Category Breakdown by Strategy**

| Strategies                                   | Special Needs Category                         | Expended Amount | Units | Encumbered Amount | Units |
|--|--|-----------------|-------|-------------------|-------|
| (2) Purchase Assistance with Impact Fee Loan | Receiving Social Security Disability Insurance | \$22,560.00     | 1     |                   |       |
| (3) Rehabilitation                           | Receiving Social Security Disability Insurance | \$214,390.34    | 6     |                   |       |
| (6) Emergency Rehab                          | Receiving Social Security Disability Insurance | \$3,101.94      | 1     |                   |       |

**Provide a description of efforts to reduce homelessness:**

**LG Submitted Comments:**

**Title: SHIP Annual Report**  
Indian River County FY 2017/2018 Interim-2

**Report Status: Unsubmitted**

**Form 1**

**SHIP Distribution Summary:**

**Homeownership**

| Code                         | Strategy                                 | Expended Amount     | Units     | Encumbered Amount   | Units    | Unencumbered Amount | Units     |
|------------------------------|--|---------------------|-----------|---------------------|----------|---------------------|-----------|
| 1                            | Purchase Assistance with Rehab           | \$95,215.22         | 4         | \$24,790.30         | 1        | \$179,689.82        | 8         |
| 2                            | Purchase Assistance with Impact Fee Loan | \$107,800.00        | 5         | \$0.00              | 0        | \$45,541.05         | 2         |
| 3                            | Rehabilitation                           | \$65,473.46         | 2         | \$84,949.15         | 2        | \$118,803.45        | 3         |
| 6                            | Emergency Rehab                          | \$0.00              | 0         | \$0.00              | 0        | \$155,726.97        | 6         |
| <b>Homeownership Totals:</b> |  | <b>\$268,488.68</b> | <b>11</b> | <b>\$109,739.45</b> | <b>3</b> | <b>\$499,761.29</b> | <b>19</b> |

**Rentals**

| Code                  | Strategy | Expended Amount     | Units     | Encumbered Amount   | Units    | Unencumbered Amount | Units     |
|-----------------------|----------|---------------------|-----------|---------------------|----------|---------------------|-----------|
| <b>Rental Totals:</b> |          |                     |           |                     |          |                     |           |
| <b>Subtotals:</b>     |          | <b>\$268,488.68</b> | <b>11</b> | <b>\$109,739.45</b> | <b>3</b> | <b>\$499,761.29</b> | <b>19</b> |

**Additional Use of Funds**

| Use                       | Expended    | Encumbered | Unencumbered |
|---------------------------|-------------|------------|--------------|
| Administrative            | \$65,411.60 |            |              |
| Homeownership Counseling  |             |            |              |
| Admin From Program Income | \$15,225.52 |            |              |
| Admin From Disaster Funds |             |            |              |

**Totals:** **\$349,125.80** **11** **\$109,739.45** **3** **\$499,761.29** **19**

**Total Revenue (Actual and/or Anticipated) for Local SHIP Trust Fund**

| Source of Funds                    | Amount              |
|------------------------------------|---------------------|
| State Annual Distribution          | \$654,116.00        |
| Program Income (Interest)          | \$5,539.54          |
| Program Income (Payments)          | \$298,971.00        |
| Recaptured Funds                   |                     |
| Disaster Funds                     |                     |
| Other Funds                        |                     |
| Carryover funds from previous year | \$0.00              |
| <b>Total:</b>                      | <b>\$958,626.54</b> |

**\* Carry Forward to Next Year: \$0.00**

NOTE: This carry forward amount will only be accurate when all revenue amounts and all expended, encumbered and unencumbered amounts have been added to Form 1

## Form 2

### Rental Unit Information

| Description | Eff. | 1 Bed | 2 Bed | 3 Bed | 4 Bed |
|-------------|------|-------|-------|-------|-------|
|-------------|------|-------|-------|-------|-------|

√ No rental strategies are in use

### Recap of Funding Sources for Units Produced ("Leveraging")

| Source of Funds Produced through June 30th for Units | Amount of Funds Expended to Date | % of Total Value |
|--|----------------------------------|------------------|
| SHIP Funds Expended                                  | \$268,488.68                     | 17.83%           |
| Public Moneys Expended                               |                                  | .00%             |
| Private Funds Expended                               | \$1,237,380.00                   | 82.17%           |
| Owner Contribution                                   |                                  | .00%             |
| Total Value of All Units                             | \$1,505,868.68                   | 100.00%          |

### SHIP Program Compliance Summary - Home Ownership/Construction/Rehab

| Compliance Category           | SHIP Funds   | Trust Funds  | % of Trust Fund | FL Statute Minimum % |
|-------------------------------|--------------|--------------|-----------------|----------------------|
| Homeownership                 | \$877,989.42 | \$654,116.00 | 134.23%         | 65%                  |
| Construction / Rehabilitation | \$877,989.42 | \$654,116.00 | 134.23%         | 75%                  |

### Program Compliance - Income Set-Asides

| Income Category | SHIP Funds Expended | SHIP Funds Encumbered | SHIP Funds Unencumbered | Total of SHIP Funds | Total Available Funds % * |
|-----------------|---------------------|-----------------------|-------------------------|---------------------|---------------------------|
| Extremely Low   | \$20,922.46         | \$50,000.00           | \$149,756.85            | \$220,679.31        | 23.02%                    |
| Very Low        | \$56,200.45         |                       | \$75,000.00             | \$131,200.45        | 13.69%                    |
| Low             | \$136,596.82        | \$59,739.45           | \$100,000.00            | \$296,336.27        | 30.91%                    |
| Moderate        | \$54,768.95         |                       | \$175,004.44            | \$229,773.39        | 23.97%                    |
| Over 120%-140%  |                     |                       |                         | \$0.00              | .00%                      |
| <b>Totals:</b>  | \$268,488.68        | \$109,739.45          | \$499,761.29            | \$877,989.42        | 91.59%                    |

### Project Funding for Expended Funds Only

| Income Category | Total Funds Mortgages, Loans & DPL's | Mortgages, Loans & DPL Unit #s | Total Funds SHIP Grants | SHIP Grant Unit #s | Total SHIP Funds Expended | Total # Units |
|-----------------|--------------------------------------|--------------------------------|-------------------------|--------------------|---------------------------|---------------|
| Extremely Low   | \$20,922.46                          | 1                              |                         |                    | \$20,922.46               | 1             |
| Very Low        | \$56,200.45                          | 2                              |                         |                    | \$56,200.45               | 2             |
| Low             | \$136,596.82                         | 5                              |                         |                    | \$136,596.82              | 5             |
| Moderate        | \$54,768.95                          | 3                              |                         |                    | \$54,768.95               | 3             |
| <b>Totals:</b>  | \$268,488.68                         | 11                             | \$0.00                  | 0                  | \$268,488.68              | 11            |

**Form 3**

**Number of Households/Units Produced**

| Strategy                                | List Unincorporated and Each Municipality | ELI      | VLI      | Low      | Mod      | Total     |
|---|---|----------|----------|----------|----------|-----------|
| Purchase Assistance with Rehab          | Indian River County                       |          | 1        | 2        | 1        | 4         |
| Purchase Assistance with Impat Fee Loan | Indian River County                       |          | 1        | 2        | 2        | 5         |
| Rehabilitation                          | Indian River County                       | 1        |          | 1        |          | 2         |
| <b>Totals:</b>                          |   | <b>1</b> | <b>2</b> | <b>5</b> | <b>3</b> | <b>11</b> |

**Characteristics/Age (Head of Household)**

| Description                             | List Unincorporated and Each Municipality | 0 - 25   | 26 - 40  | 41 - 61  | 62+ | Total     |
|---|---|----------|----------|----------|-----|-----------|
| Purchase Assistance with Rehab          | Indian River County                       | 1        | 3        |          |     | 4         |
| Purchase Assistance with Impat Fee Loan | Indian River County                       |          | 4        | 1        |     | 5         |
| Rehabilitation                          | Indian River County                       |          |          | 2        |     | 2         |
| <b>Totals:</b>                          |   | <b>1</b> | <b>7</b> | <b>3</b> |     | <b>11</b> |

**Family Size**

| Description                             | List Unincorporated and Each Municipality | 1 Person | 2-4 People | 5+ People | Total     |
|---|---|----------|------------|-----------|-----------|
| Purchase Assistance with Rehab          | Indian River County                       |          | 4          |           | 4         |
| Purchase Assistance with Impat Fee Loan | Indian River County                       |          | 4          | 1         | 5         |
| Rehabilitation                          | Indian River County                       | 2        |            |           | 2         |
| <b>Totals:</b>                          |   | <b>2</b> | <b>8</b>   | <b>1</b>  | <b>11</b> |

**Race (Head of Household)**

| Description                             | List Unincorporated and Each Municipality | White    | Black    | Hispanic | Asian | Amer Indian | Other | Total     |
|---|---|----------|----------|----------|-------|-------------|-------|-----------|
| Purchase Assistance with Rehab          | Indian River County                       | 2        | 2        |          |       |             |       | 4         |
| Purchase Assistance with Impat Fee Loan | Indian River County                       | 3        | 1        | 1        |       |             |       | 5         |
| Rehabilitation                          | Indian River County                       |          | 1        | 1        |       |             |       | 2         |
| <b>Totals:</b>                          |   | <b>5</b> | <b>4</b> | <b>2</b> |       |             |       | <b>11</b> |

**Demographics (Any Member of Household)**

| Description                             | List Unincorporated and Each Municipality | Farm Worker | Devel. Disabled | Home-less | Elderly | Other    | Other    | Total    |
|---|---|-------------|-----------------|-----------|---------|----------|----------|----------|
| Purchase Assistance with Rehab          | Indian River County                       |             |                 |           |         |          |          | 0        |
| Purchase Assistance with Impat Fee Loan | Indian River County                       |             |                 |           |         | 1        |          | 1        |
| Rehabilitation                          | Indian River County                       |             |                 |           |         | 1        | 1        | 2        |
| <b>Totals:</b>                          |   |             |                 |           |         | <b>2</b> | <b>1</b> | <b>3</b> |

**Special Target Groups for Funds Expended (i.e. teachers, nurses, law enforcement, fire fighters, etc.) Set Aside**

| Description | Special Target Group | Expended Funds | Total # of Expended Units |
|-------------|----------------------|----------------|---------------------------|
|-------------|----------------------|----------------|---------------------------|

**Form 4**

**Expended Funds**

\$268,489.00

| Strategy                                 | Full Name                     | Address                | City       | Zip Code | Expended Funds | FY if Unit Already Counted |
|--|-------------------------------|------------------------|------------|----------|----------------|----------------------------|
| Purchase Assistance with Rehab           | Haynes, Elvony & White, Brian | 3445 1st Place         | Vero Beach | 32968    | \$22,947.00    |                            |
| Purchase Assistance with Rehab           | Hyatt, Kathleen               | 636 9th Place          | Vero Beach | 32960    | \$28,640.45    |                            |
| Purchase Assistance with Rehab           | Pursel, Katelyn               | 1426 25th Avenue SW    | Vero Beach | 32962    | \$23,978.82    |                            |
| Purchase Assistance with Rehab           | Smith, Chimere                | 3466 1st Street        | Vero Beach | 32966    | \$19,648.95    |                            |
| Purchase Assistance with Impact Fee Loan | Acosta, Roberto & Rubby       | 2066 Waterside Lane SW | Vero Beach | 32962    | \$17,560.00    |                            |

|  |                         |                        |            |       |             |  |
|--|-------------------------|------------------------|------------|-------|-------------|--|
| Purchase Assistance with Impact Fee Loan | Carter, Kimberly Ann    | 2039 Waterside Lane SW | Vero Beach | 32962 | \$27,560.00 |  |
| Purchase Assistance with Impact Fee Loan | Gedeon, Rebecca         | 2080 Waterside Lane SW | Vero Beach | 32962 | \$22,560.00 |  |
| Purchase Assistance with Impact Fee Loan | Mitchell, Margaret Ann  | 2053 Waterside Way SW  | Vero Beach | 32962 | \$17,560.00 |  |
| Purchase Assistance with Impact Fee Loan | Ruszczuk, Kayla         | 2053 Waterside Lane SW | Vero Beach | 32962 | \$22,560.00 |  |
| Rehabilitation                           | Lee, Bolin C            | 448 15th Street SW     | Vero Beach | 32962 | \$20,922.46 |  |
| Rehabilitation                           | Shuren, Larry & Lucille | 8535 61st Drive        | Vero Beach | 32967 | \$44,551.00 |  |

Indian River County 2017 Interim-2

**Form 5**

**Special Needs Breakdown**

**SHIP Expended and Encumbered for Special Needs Applicants**

| Code(s) | Strategies                               | Expended Amount | Units | Encumbered Amount | Units |
|---------|--|-----------------|-------|-------------------|-------|
| 1       | Purchase Assistance with Rehab           |                 |       |                   |       |
| 2       | Purchase Assistance with Impact Fee Loan | \$22,560.00     | 1     |                   |       |
| 3       | Rehabilitation                           | \$65,230.33     | 2     | \$99,075.00       | 2     |
| 6       | Emergency Rehab                          |                 |       |                   |       |

**Special Needs Category Breakdown by Strategy**

| Strategies                                   | Special Needs Category                         | Expended Amount | Units | Encumbered Amount | Units |
|--|--|-----------------|-------|-------------------|-------|
| (2) Purchase Assistance with Impact Fee Loan | Receiving Social Security Disability Insurance | \$22,560.00     | 1     |                   |       |
| (3) Rehabilitation                           | Receiving Social Security Disability Insurance | \$65,230.33     | 2     | \$99,075.00       | 2     |

**Provide a description of efforts to reduce homelessness:**



**LG Submitted Comments:**